

Investor Prospectus – Skydatasol Ltd

Building a Multi-Sector Future in Security, Engineering, Energy, and Technology

Executive Summary

Skydatasol Ltd is a United Kingdom-based parent company operating across multiple high-growth industries, including Security, Engineering & Construction, Software Development, Oil & Gas, Energy, Logistics, and Heavy Manufacturing. The Company is seeking to raise between **£2.5 million and £5 million in equity funding**, offering up to **25 percent ownership** based on a **pre-money valuation of £10 million**.

The investment will be used to expand Skydatasol's security operations — its also a software and cybersecurity platform — launch renewable energy and engineering pilot projects, and secure compliance certifications such as ISO/IEC 27001 and Cyber Essentials Plus. With revenues projected to grow from **£1.2 million in Year One** to **£18 million in Year Three**, Skydatasol presents a diversified and scalable investment opportunity.

Company Overview

Founded to address the growing need for integrated solutions across industries, Skydatasol Ltd manages a portfolio of subsidiaries that work synergistically to reduce risk, drive innovation, and create long-term value.

- **Security:** Certified services including SIA manned guarding, and industry grade information security.
- **Engineering & Construction:** Delivery of civil, structural, and industrial projects.
- **Software Development:** Full-stack solutions, blockchain security, and SaaS platforms.
- **Oil & Gas:** Exploration services and technical engineering support.
- **Energy:** Renewable projects and nuclear feasibility studies.
- **Logistics:** High-security transport, warehousing, and supply chain management.
- **Manufacturing:** Advanced electronics, heavy machinery, and industrial production.

Market Opportunity

The Company operates at the intersection of several growth industries. The global security services market exceeds **£240 billion** and continues to grow at approximately six percent

annually. The cybersecurity sector is projected to surpass **\$500 billion by 2030**, while the UK and EU infrastructure markets are forecast to deliver **£200 billion in spending over the next decade**. Renewable energy adoption is accelerating worldwide, with more than half of new global capacity expected to come from clean sources by 2030. Skydatasol's diversified structure enables it to capture value across these opportunities while protecting against volatility in any single sector.

Business Model

Skydatasol generates revenues through service contracts in security, engineering, and logistics, recurring software subscriptions from the platform, project-based income from construction and energy ventures, licensing of proprietary technology and intellectual property, and manufacturing sales of machinery and electronics. By diversifying revenue streams, the Company ensures resilience and scalability.

Financial Illustrative

Skydatasol projects **£1.2 million in revenue in Year One** with a negative margin during its investment phase. Revenue is expected to rise to **£6.5 million in Year Two** with margins turning positive at eight percent. By **Year Three**, the Company forecasts revenues of **£18 million with a net margin of fifteen percent**, generating strong profitability and cashflow. Security contracts and cybersecurity services will be the initial growth drivers, with energy and logistics contributing significantly from Year Two onwards.

Use of Funds

Funds raised in this round will be allocated as follows:

A substantial portion will be dedicated to expanding the security division, including the acquisition of armored vehicles, hiring, and licensing. Investment will also be directed to Kamiweb software development, with emphasis on blockchain-enabled cybersecurity solutions. Energy and engineering operations will benefit from renewable pilot projects and feasibility studies. The remaining capital will be used to complete compliance certifications and provide operational liquidity.

Governance and Investor Protections

Investors will receive ordinary shares with full voting rights. Dividend rights will apply pro-rata to shareholding, and participation in liquidation proceeds will be pari passu with existing shareholders. Pre-emption rights will apply to future equity issues, and the Company commits to regular reporting, including quarterly investor updates and annual audited accounts.

Exit Strategy

Multiple exit routes are available. The Company anticipates a potential **IPO within seven to ten years** or a **trade sale** to a larger group in the security, energy, or technology sectors. Dividend distributions will be introduced once the Company achieves profitability from Year Two onwards, and a **share buy-back option** will be available from Year Five, providing additional flexibility to investors.

Risk Analysis and Mitigation

The Company recognises that regulatory compliance, capital requirements, competitive pressure, and geopolitical volatility represent key risks. These are mitigated through proactive certification, staged fundraising, creation of cross-sector synergies, and diversification across industries. Skydatasol's governance and transparency commitments further safeguard investor interests.

Confidentiality Notice

This Investor Prospectus contains proprietary and commercially sensitive information relating to Skydatasol Holdings Ltd. It is intended solely for potential investors and must not be copied, disclosed, or used for any other purpose. Any discussions or access to financial data are subject to a signed Non-Disclosure Agreement.

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